

# 2023\_ Health Insurance Questionnaire

*This form is required to be completed if you wish for your clinician at Simply You Nutrition, PLLC to bill your insurance company(ies) for their services. Please upload a copy of your insurance card(s) to your shared documents folder before your first appointment.*

**What is your PRIMARY insurance company name?**

(e.g. Aetna, BlueCross BlueShield of Oklahoma\*\*\*, Cigna, HealthChoice, UnitedHealthcare, UMR)

\*\*\*If the BlueCross BlueShield plan is not an Oklahoma plan, please make sure to indicate the plan's home state such as: "BlueCross BlueShield of Illinois" or "BlueCross BlueShield of Tennessee" etc.

**What is your PRIMARY insurance company's payer ID?**

(this is a five-digit number that is specific to insurance company name and plan—it may be listed as the EDI#)

**What is your PRIMARY insurance member ID?**

(it might be listed as the policy number)

**What is your PRIMARY insurance group number?**

(not all insurances have a group number—if yours doesn't, please write "none listed")

**What is your relationship to the PRIMARY insurance policy holder?**

- Self
- Spouse
- Child
- Partner
- Other

*If "Other", please specify*

**What is the name of the PRIMARY insurance policy holder?**

Last, First Middle of their legal name

**What is the date of birth of the PRIMARY insurance policy holder?**

**What is the address of the PRIMARY insurance policy holder?**

123 Example St, Apt #456  
Somewhere, OK 78910

**What is the phone number of the PRIMARY insurance policy holder?**

XXX-XXX-XXXX

**Do you have SECONDARY insurance?**

Yes

No

**What is your SECONDARY insurance company name?**

(e.g. Aetna, BlueCross BlueShield of Oklahoma\*\*\*, Cigna, HealthChoice, UnitedHealthcare, UMR)

\*\*\*If the BlueCross BlueShield plan is not an Oklahoma plan, please make sure to indicate the plan's home state such as: "BlueCross BlueShield of Illinois" or "BlueCross BlueShield of Tennessee" etc.

**What is your SECONDARY insurance company's payer ID?**

(this is a five-digit number that is specific to insurance company name and plan—it may be listed as the EDI#)

**What is your SECONDARY insurance member ID?**

(it might be listed as the policy number)

**What is your SECONDARY insurance group number?**

(not all insurances have a group number—if yours doesn't, please write "none listed")

**What is your relationship to the SECONDARY insurance policy holder?**

- Self
- Spouse
- Child
- Partner
- Other

*If "Other", please specify*

**What is the name of the SECONDARY insurance policy holder?**

Last, First Middle of their legal name

**What is the date of birth of the SECONDARY insurance policy holder?**

**What is the address of the SECONDARY insurance policy holder?**

123 Example St, Apt #456  
Somewhere, OK 78910

**What is the phone number of the SECONDARY insurance policy holder?**

XXX-XXX-XXXX

## Checking Your PRIMARY Insurance Benefits

This section will guide you through checking your nutrition therapy/nutrition counseling benefits to gather information and learn if our time together is covered by your PRIMARY insurance plan.

Please note Simply You Nutrition, PLLC is a medical provider and currently only accepts Aetna, BlueCross BlueShield of Oklahoma, Cigna, HealthChoice, and UnitedHealthcare insurance at this time. To confirm provider coverage, please check for Sydney Caverro-Egúsquiza in your plan’s list of approved providers. To learn more about your insurance coverage and confirm details of your plan's coverage, please call your insurance company and complete the form below. My being an in-network provider with your insurance does not guarantee coverage by your specific plan.

If you are contracted with another insurance company, I am more than happy to provide you with a superbill to submit to your insurance company with their claim form for reimbursement for our sessions. The superbill does not guarantee reimbursement.

Please call the member services number on the back of your insurance card and ask the following questions regarding your MEDICAL benefits and coverage:

<b>Is Sydney Caverro-Egúsquiza on my PRIMARY plan's list of approved providers?</b>	Yes	No
<b>Since Sydney is not an in-network provider on my PRIMARY plan, does my plan offer out-of-network (OON) benefits?</b>	Yes	No
<b>Does my PRIMARY plan cover outpatient medical nutrition therapy/nutrition counseling (CPT codes 97802 and 97803)?</b>	Yes	No
<b>Is there a limit on number of allowed visits on my PRIMARY plan?</b>	Yes	No

**How many visits are allowed on my PRIMARY plan?**

**Is there a limit on number of allowed units on my PRIMARY plan?**  
(a "unit" of time is 15 minutes in length—an example would be that 4 units is 60 minutes, or 1 hour)

Yes No

**How many units are allowed on my PRIMARY plan?**  
(a "unit" of time is 15 minutes in length—an example would be that 4 units is 60 minutes, or 1 hour)

[Redacted input field]

**Does my PRIMARY plan only cover "medically necessary" visits, or do they allow preventative services (such as ICD-10 code Z71.3—Dietary counseling and surveillance) as a primary diagnosis?**  
(Please note if your plan only covers "medically necessary visits", your clinician at Simply You Nutrition will need a recent note of your care including your medical diagnosis faxed from your physician before you can schedule your appointment.)

- My PRIMARY plan allows preventative services (such as ICD-10 code Z71.3—Dietary counseling and surveillance) as a primary diagnosis
- My PRIMARY plan only covers "medically necessary visits"
- Other

*If "Other", please specify*

[Redacted input field]

**Are telehealth/telemedicine/virtual visits covered for medical nutrition therapy/nutrition counseling (CPT codes 97802 and 97803) with Sydney Cavero-Egúsquiza at Simply You Nutrition on my PRIMARY plan?**

Yes No

**Do I have a deductible to meet first on my PRIMARY plan?**  
We recommend asking if there's a deductible for "medical nutrition therapy/nutrition counseling" OR for "telemedicine nutrition counseling". While these services use the same procedure code, some plans' benefits differ between in-person sessions versus telehealth sessions.

Yes No

**How much is the deductible on my PRIMARY plan?**  
\$XXXX.XX

[Redacted input field]

**How much of the deductible have I met on my PRIMARY plan?**  
\$XXXX.XX

[Redacted input field]

**Do I have a copay or co-insurance for outpatient nutrition therapy/nutrition counseling on my PRIMARY plan?** Yes No

**How much is the copay or co-insurance on my PRIMARY plan?**

\$XX.XX or XX%

**Do I need a physician referral on my PRIMARY plan?**

(Please note if a physician referral is required for coverage of nutrition therapy services, your clinician at Simply You Nutrition will need the referral faxed from your physician before you can schedule your appointment.)

Yes No

**Please record the representative's name you spoke with on your call to your PRIMARY plan as well as the call reference number when checking your benefits.**

This information will be necessary if you ever need to dispute a rejected claim.

## Checking Your SECONDARY Insurance Benefits

This section will guide you through checking your nutrition therapy/nutrition counseling benefits to gather information and learn if our time together is covered by your SECONDARY insurance plan.

Please note Simply You Nutrition, PLLC is a medical provider and currently only accepts Aetna, BlueCross BlueShield of Oklahoma, Cigna, HealthChoice, and UnitedHealthcare insurance at this time. To confirm provider coverage, please check for Sydney Caveró-Egúsquiza in your plan's list of approved providers. To learn more about your insurance coverage and confirm details of your plan's coverage, please call your insurance company and complete the form below. My being an in-network provider with your insurance does not guarantee coverage by your specific plan.

If you are contracted with another insurance company, I am more than happy to provide you with a superbill to submit to your insurance company with their claim form for reimbursement for our sessions. The superbill does not guarantee reimbursement.

Please call the member services number on the back of your insurance card and ask the following questions regarding your MEDICAL benefits and coverage:

<b>Is Sydney Caveró-Egúsquiza on my SECONDARY plan's list of approved providers?</b>	Yes	No
--	-----	----

<b>Since Sydney is not an in-network provider on my SECONDARY plan, does my plan offer out-of-network (OON) benefits?</b>	Yes	No
---	-----	----

<b>Does my SECONDARY plan cover outpatient medical nutrition therapy/nutrition counseling (CPT codes 97802 and 97803)?</b>	Yes	No
--	-----	----

<b>Is there a limit on number of allowed visits on my SECONDARY plan?</b>	Yes	No
---	-----	----

**How many visits are allowed on my SECONDARY plan?**

**Is there a limit on number of allowed units on my SECONDARY plan?**

(a "unit" of time is 15 minutes in length—an example would be that 4 units is 60 minutes, or 1 hour)

Yes

No

**How many units are allowed on my SECONDARY plan?**

(a "unit" of time is 15 minutes in length—an example would be that 4 units is 60 minutes, or 1 hour)

\_\_\_\_\_

**Does my SECONDARY plan only cover "medically necessary" visits, or do they allow preventative services (such as ICD-10 code Z71.3—Dietary counseling and surveillance) as a primary diagnosis?**

(Please note if your plan only covers "medically necessary visits", your clinician at Simply You Nutrition will need a recent note of your care including your medical diagnosis faxed from your physician before you can schedule your appointment.)

My PRIMARY plan allows preventative services (such as ICD-10 code Z71.3—Dietary counseling and surveillance) as a primary diagnosis

My PRIMARY plan only covers "medically necessary visits"

Other

*If "Other", please specify*

\_\_\_\_\_

**Are telehealth/telemedicine/virtual visits covered for medical nutrition therapy/nutrition counseling (CPT codes 97802 and 97803) with Sydney Cavero-Egúsquiza at Simply You Nutrition on my SECONDARY plan?**

Yes

No

**Do I have a deductible to meet first on my SECONDARY plan?**

We recommend asking if there's a deductible for "medical nutrition therapy/nutrition counseling" OR for "telemedicine nutrition counseling". While these services use the same procedure code, some plans' benefits differ between in-person sessions versus telehealth sessions.

Yes

No

**How much is the deductible on my SECONDARY plan?**

\$XXXX.XX

\_\_\_\_\_

**How much of the deductible have I met on my SECONDARY plan?**

\$XXXX.XX

\_\_\_\_\_



**Do I have a copay or co-insurance for outpatient nutrition therapy/nutrition counseling on my SECONDARY plan?** Yes      No

**How much is the copay or co-insurance on my SECONDARY plan?**  
\$XX.XX or XX%

**Do I need a physician referral on my SECONDARY plan?** Yes      No  
(Please note if a physician referral is required for coverage of nutrition therapy services, your clinician at Simply You Nutrition will need the referral faxed from your physician before you can schedule your appointment.)

**Please record the representative's name you spoke with on your call to your SECONDARY plan as well as the call reference number when checking your benefits.**

This information will be necessary if you ever need to dispute a rejected claim.